

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**ILLIQUIDX LTD**

Name of Transferee

**Banque Syz & Co S.A.**

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): **56102**

Total Amount of Claim Filed:

USD \$ 42,732.00 plus all fees & interest

Amount of Claim Transferred:

USD \$ 42,732.00 (EUR 30,000.00 EUR) plus all fees & interest

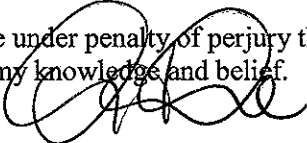
ISIN/CUSIP: **XS0213629487**

Date Claim Filed: July 17, 2009

**Celestino Amore**  
**Managing Director**  
**Illiquidx Ltd**  
**80 Fleet Street**  
**London EC4Y 1EL, UK**  
**Phone: +44 207 832 0181**  
**Email: amore@illiquidx.com**

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: July 18, 2011

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**

**NOTICE OF TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY**

Claim No. **56102** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **July 18, 2011**

**BANQUE SYZ & CO S.A.**  
Name of Alleged Transferor

**ILLIQUIDX LTD**  
Name of Transferee

Address of Alleged Transferor:

Address of Transferee:

**Banque Syz & Co S.A.**  
**Rue Du Rhone**  
**30 Geneva CH1211**  
**Switzerland**  
**Attn: Lise Deuss**


**Illiquidx Ltd**  
**80 Fleet Street**  
**London EC4Y 1EL**  
**United Kingdom**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000056102	
Name of Debtor Against Which Claim is Held Lehman Brothers Treasury BV	Case No. of Debtor 08-13555		
<small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)</small>			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Bank Syz & Co SA Attn. BO Titres - Corporate Actions Rue du Rhône 30 CH-1204 Genève / Switzerland  Email: backofficetitres@syzbank.ch		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Telephone number: +41 58 819 01 59 Email Address: _____			
Name and address where payment should be sent (if different from above) Deutsche Bank Trust & Co, New York Account: 04-422-120 Swift: BKTRUS33XXX  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ USD 42732 If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input checked="" type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* Check this box if all or part of your claim is based on a Guarantee.* *IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> if claim is based on a Derivative Contract or Guarantee.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim:  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).  Amount entitled to priority: \$ _____	
2. Basis for Claim: Remittance of hybrid, structured instrument Isin: XS0213629487 (See instruction #2 on reverse side.)			
3. Last four digits of any number by which creditor identifies debtor: 5227 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)			
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____			
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____ (See instruction #6 on reverse side.)			
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		FOR COURT USE ONLY	
Date: 2009 October 27th. DE	Signature: _____ The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim over state address and telephone number, if different from the notice address above. Attach copy of power of attorney, if any. C.A. BATTIAZ C. PELLATOR	<div style="border: 2px solid black; padding: 5px; text-align: center;"><b>FILED / RECEIVED</b>  OCT 29 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC</div>	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			

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N XXX000000000000

SWF 544 R544090416269797 16042009 RECON\_TITRES

25BEECL EUROCLEAR BANK S.A / N.V  
00000000.00000 R544090416269797 000167

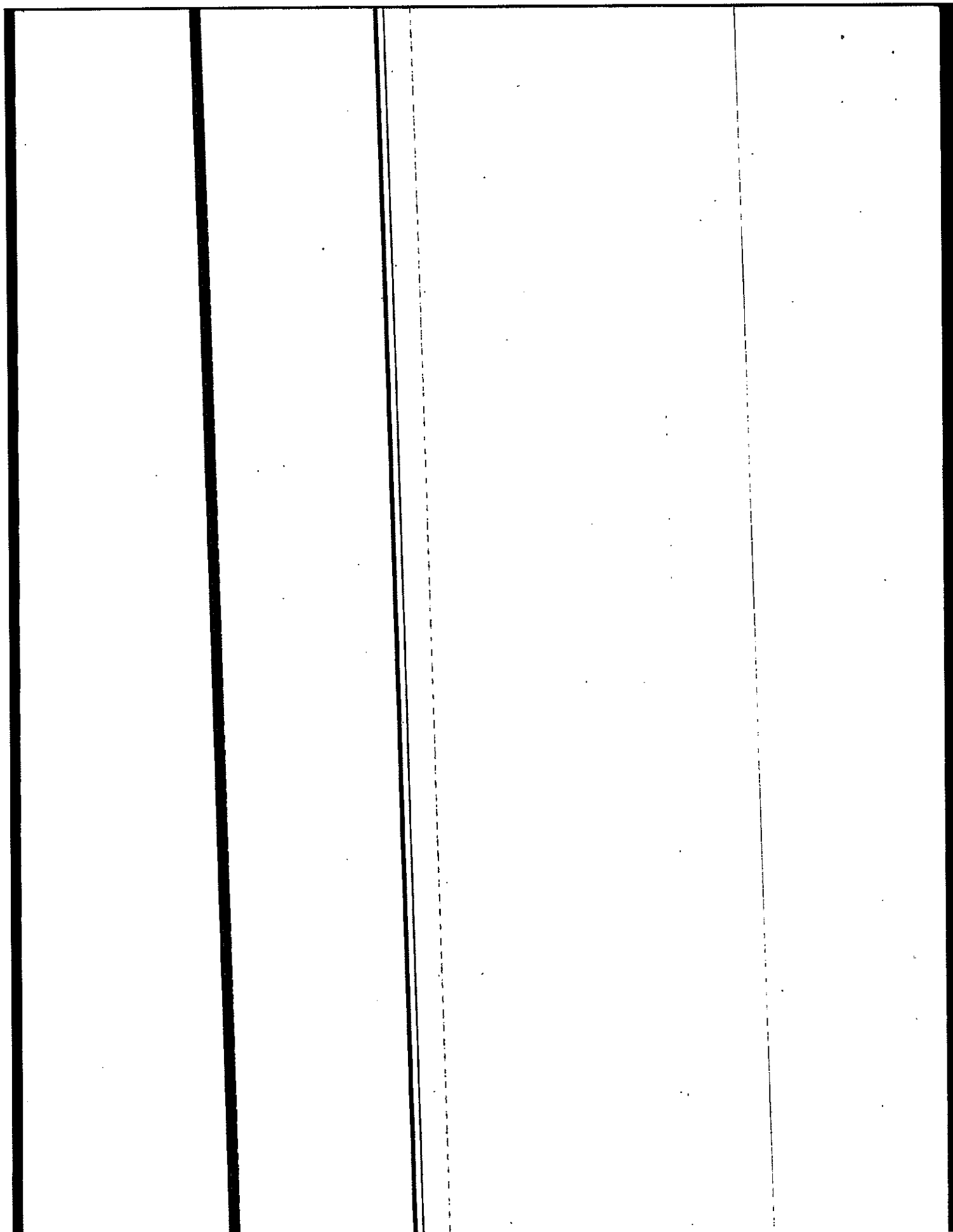
ROM : MGTBBEECL  
EUROCLEAR BANK S.A / N.V  
BRUSSELS BELGIUM

: SYCOCHGGXXX  
BANQUE SYZ AND CO SA  
GENEVA SWITZERLAND

: 16/04/2009

1 : RECEIVE FREE CONFIRMATION  
1 : START OF BLOCK  
1 : REFERENCE  
1 : FUNCTION OF THE MESSAGE  
1 : DATE/TIME  
1 : START OF BLOCK  
1 : REFERENCE  
1 : END OF BLOCK  
1 : END OF BLOCK  
1 : START OF BLOCK  
1 : DATE  
1 : DATE  
1 : DATE  
1 : IDENT. OF THE FIN. INSTRUMENT  
1 : END OF BLOCK  
1 : START OF BLOCK  
1 : QTY OF FIN. INSTRUMENT  
1 : Settled)  
1 : ACCOUNT  
1 : END OF BLOCK  
1 : START OF BLOCK  
1 : INDICATOR  
1 : INDICATOR  
1 : START OF BLOCK  
1 : PARTY  
1 : END OF BLOCK  
1 : START OF BLOCK

GENL (General Information)  
QUALIFIER :SEME// (Sender's Reference)  
REFERENCE 6309326  
FUNCTION :NEW (New message)  
QUALIFIER :PREP// (Preparation Date/Time)  
DATE 15.APR.2009  
TIME 02H00M00  
LINK (Linkages)  
QUALIFIER :RELA// (Related Reference)  
REFERENCE LMT 1945-1  
LINK (Linkages)  
GENL (General Information)  
TRADDET (Trade Details)  
QUALIFIER :SETT// (Settlement Date/Time)  
DATE 16.APR.2009  
QUALIFIER :TRAD// (Trade Date/Time)  
DATE 14.APR.2009  
QUALIFIER :ESET// (Effective Settlement Date/Time)  
DATE 16.APR.2009  
SECURITY NUMBER ISIN XS0213629487  
SECURITY DESCRIPTION  
//LEHMAN BROTHERS TRF ZCP 09/03  
/09 EUR  
TRADDET (Trade Details)  
FIAC (Financial Instrument/Account)  
QUALIFIER :ESTT// (Quantity of Financial Instr  
TYPE FMT// (Face Amount)  
QUANTITY 3000.  
QUALIFIER :SAFE// (Safekeeping Account)  
ACCOUNT 10156  
FIAC (Financial Instrument/Account)  
SETDET (Settlement Details)  
QUALIFIER :SETR// (Type of Settlement Transac  
INDICATOR /TRAD  
QUALIFIER :TCPI// (Tax Capacity Party Indicat  
INDICATOR /PRIN  
SETPRTY (Settlement Parties)  
QUALIFIER :DEAG/ (Delivering Agent)  
ISSUER CODE ECLR  
PROPRIETARY CODE /98614  
SETPRTY (Settlement Parties)  
SETPRTY (Settlement Parties)



Quotes - Chiffres & données Bskt/Lehman Bros 09

Page 1 of 1



Chiffres & données Bskt/Lehman Bros 09

**Bskt/Lehman Bros 09 (XTR)** Price: **91.43 EUR** Chg. (inf): **-28.67 EUR (-23.87%)** Volume: -  
100 % Capital Protected Notes Lehman Brothers Treasury Br: 2005-G-2 09 On a Basket of 10 High Dividend Yield Stocks

Symbol: 2075227 Type: Produits structurés Industry: Xtraktar  
Valor: 2075227 Domicile: - Exchange: Xtraktar

Achat Vente

Ajouter au portefeuille

Vie d'investissement Chart Options Produits structurés Fiscalité de l'épargne UE  
Chiffres & données Warrants Call / Put Emprunts convertibles  
Autres bourses Futures Performances Attribution

Données:

ISIN: XS021282847  
NSIN: CH: 2075227  
Commun: 021382846  
Distribution: Obsolete  
CFI code: 012875  
Monnaie: EUR  
Dénomination: EUR 1'000  
Floor: 0.00  
Callable by issuer: Non  
Callable by client: Non  
Expiry: 09.03.2009  
Issue amount: 207000'000  
Issue date: 09.03.2005  
Issue price: 101.40 %  
Settlement type: Cash  
Instrument status: Issued

Chiffres clés

Remaining life: 0.0

Informations juridiques: Le contenu de la présente page est à caractère informatif.  
Il est possible que les produits et services présentés dans ces pages électroniques ne soient pas disponibles pour les résidents de certains pays. Pour de plus amples informations, veuillez consulter les restrictions de vente relatives aux produits et services en question.  
Les renseignements indiqués dans la documentation du produit se réfèrent à la situation au moment de l'émission et peuvent varier pendant la durée du produit.  
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Renseignez-vous la banque de votre choix.





BIC EUROCLER BANK S.A / N.V  
BIC BRUSSELS BELGIUM  
SETPRTY (Settlement Parties)  
SETDET (Settlement Details)

1 END OF BLOCK  
1 END OF BLOCK  
END OF MESSAGE

4ING CREAT 16/04/2009 07:35:34 0  
ATED  
ERS :  
J1SYCOCHGAGXXX2368254530}{2:05440056090416MGTCEBEGECL1193522890904160735

2ER :  
2HK:23FB57E7877E}{DLM:}}

1 ROUTING 16/04/2009 07:35:34 0  
PROL IN Q  
1 ROUTING Num. Sess :2368 Num. Seq :254530

1 ROUTING 16/04/2009 07:35:35 0  
PAGE  
1 ROUTING Num. Sess :2368 Num. Seq :254530

1NG 16/04/2009 07:35:39 RECON\_TITRES

1EXP\_SMATC2  
PED Routing rule : MT544-548-535  
DELAYED MESSAGE

EXPORTING 16/04/2009 07:35:53

1EXP\_SMATC2  
RTING Seq. Export : 141972

EXPORT 16/04/2009 07:35:53 SMT2  
1 ARCHIVING

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**CLAIM FORM FILING CONFIRMATION**

Your claim form was successfully filed on 10/27/2009 at 9:07 AM Central. Please print this page as proof of your filing.

Bank Syz & Co SA  
Attn. Bo Titres - Corp. Actions  
Rue du Rhone 30  
Geneva, CH-1204 SWITZERLAND

Name of Debtor

Lehman Brothers Holdings Inc. (08-13555)

Please identify the counterparties, guarantor and/or credit support provider to the derivative contract.

Lehman Bros Hldgs V — 6 % Trust Pfd Secs 2004-  
22.4.53 Ser -M- Based On 6 % Sub Deb 53 Lehman Bro  
Hldg - Isin US52520E2000

Have you entered into a termination agreement with the Debtors establishing the agreed upon amounts due in respect of derivative contracts?

Selected: No

Have the derivative contracts matured or been terminated?

Selected: No

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RECEPTION D'UN MESSAGE PRT\_TITRES.020844 21/10/09 16:46:26 Page 01  
\*\*\*\*\*

Societe: SYZ  
Message: R567091021481081 File : IMP\_BOTITRES Nature: SWF Type : 567  
MUR : R567091021481081 Service: BOTITRES Reseau: SWIFT Prio : N  
Cree le: 21/10/09 16:46:22  
Mention(s) du message : ORIGINAL  
Mention(s) des operations: MESSAGE AUTHENTICATED

Emetteur : Correspondant : MGTCBEBEECL LT : MGTCBEBEGECL  
ISN/OSN : 376485 Numero de session : 2527

----- MT567 : Texte du message -----

DE : MGTCBEBEECL  
EUROCLEAR BANK S.A / N.V  
BRUSSELS BELGIUM

A : SYCOCHGGXXX  
BANQUE SYZ AND CO SA  
GENEVA SWITZERLAND

DATE : 21/10/2009

MT567 : ETAT D'ACTION CORPORATIVE ET AVIS TRAITMT  
(16R) DEBUT DE BLOC GENL  
(20C) REFERENCE QUALIFICATIF :CORP//  
REFERENCE CA000001830682  
(20C) REFERENCE QUALIFICATIF :SEME//  
REFERENCE 6057166  
(23G) FONCTION DU MESSAGE FONCTION INST  
(22F) INDICATEUR : CORPORTATE ACTION  
QUALIFICATIF :CAEV/  
INDICATEUR /BRUP  
(98C) DATE/HEURE : PREPARATION QUALIFICATIF :PREP//  
DATE 21.OCT,2009  
HEURE 14H43M44  
(16R) DEBUT DE BLOC LINK  
(13A) NUMERO D'IDENTIFICATION QUALIFICATIF :LINK//  
IDENTIFICATEUR 565  
(20C) REFERENCE QUALIFICATIF :RELA//  
REFERENCE LEHMAN2075227PBI  
(16S) FIN DE BLOC LINK  
(16R) DEBUT DE BLOC STAT  
(25D) STATUT QUALIFICATIF :IPRC/  
ETAT /PACK  
(16S) FIN DE BLOC STAT  
(16S) FIN DE BLOC GENL  
(16R) DEBUT DE BLOC CADETL  
(13A) NUMERO D'IDENTIFICATION QUALIFICATIF :CAON//  
IDENTIFICATEUR 001  
(22F) INDICATEUR : CORPORTATE ACTION  
QUALIFICATIF :CAOP/  
CODE DU SUJET ECLR  
INDICATEUR /DISC  
(97A) COMPTE : COMPTE DE TITRES QUALIFICATIF :SAFE//  
COMPTE 10156  
(35B) DESCRIPTION DU TITRE NO D'ESPECE  
ISIN XS0213629487

2075227

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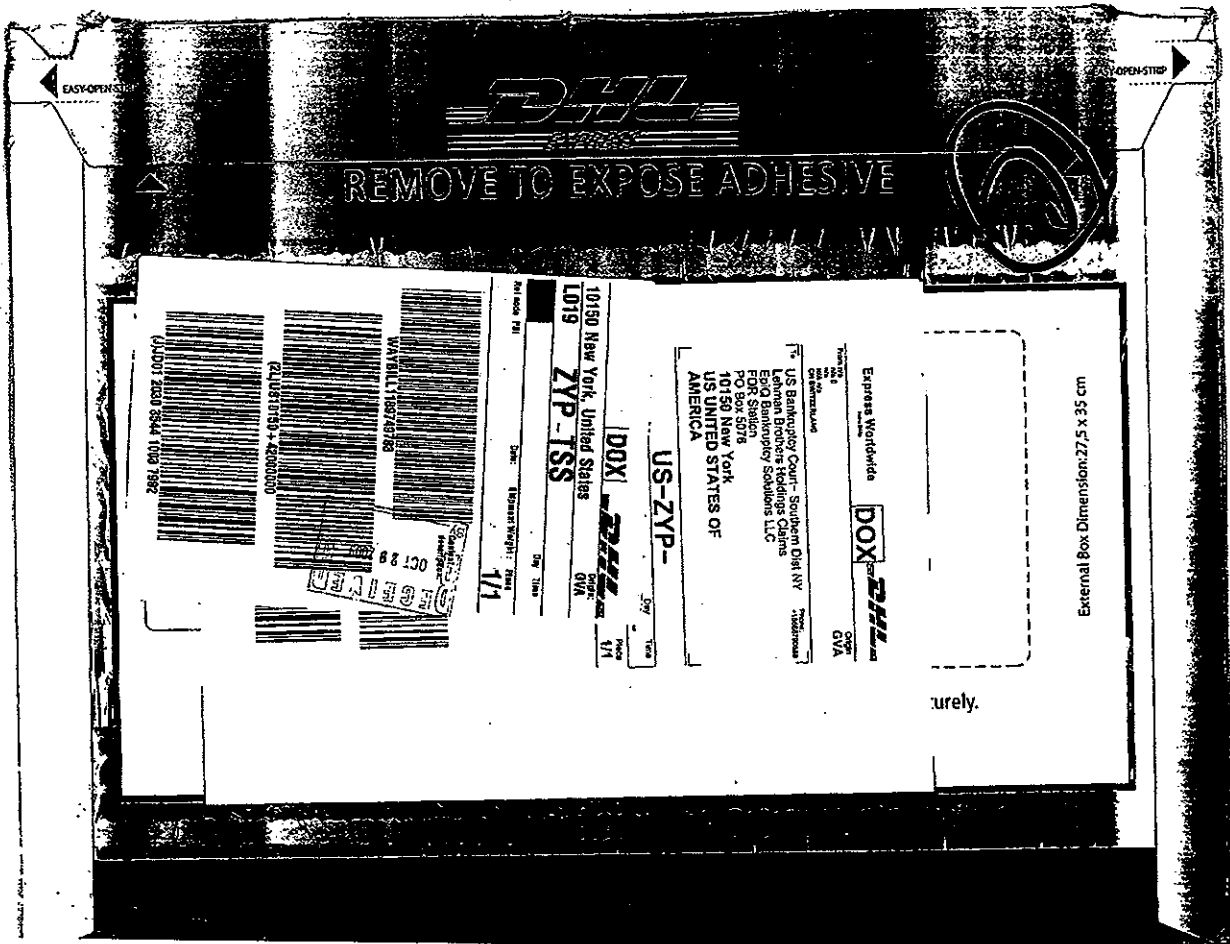
RECEPTION D'UN MESSAGE PRT\_TITRES.020844 21/10/09 16:46:26 Page 02  
\*\*\*\*\*  
Societe: SYZ  
Message: R567091021481081 File : IMP\_BOTITRES Nature: SWF Type : 567  
MUR : R567091021481081 Service: BOTITRES Reseau: SWIFT Prio : N  
Cree le: 21/10/09 16:46:22  
Mention(s) du message : ORIGINAL  
Mention(s) des operations: MESSAGE AUTHENTICATED

	DESIGNATION DES TITRES	
	//LEHMAN BROTHERS TRE ZCP	09/03
(36B) NOMBRE DE TITRES	/09 EUR	
	QUALIFICATIF :STAQ//	
	TYPE FANT/	
(16S) FIN DE BLOC	QUANTITE	30000,
(-) FIN DE MESSAGE	CADETL	

\*\*\*\*\*  
FIN RECEPTION D'UN MESSAGE PRT\_TITRES.020844

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**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM**  
**LEHMAN PROGRAM SECURITY**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Syz & Co SA ("Seller")** hereby unconditionally and irrevocably sells, transfers and assigns to **Illiquidx Ltd. (the "Purchaser")**, under the condition set out in clause 7 and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the claim amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number **56102** filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to or evidencing the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 (as "Lehman Programs Securities to which Transfer Relates") attached hereto together with all rights and claims of the Seller against the issuer of each Purchased Security in respect thereof.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors of the Debtor that are not entitled to priority under the Bankruptcy Code and are not subordinated; and (g) Seller has not delivered any acceleration notices with respect to the Purchased Security to Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings, Inc.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller

transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

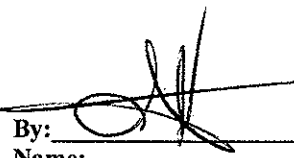
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.


7. The parties acknowledge that settlement shall be made on delivery of the Transferred Claim and the Purchased Security versus payment basis. For the avoidance of doubt, the parties acknowledge and agree that the transfer contemplated hereby shall not occur unless and until the Purchaser shall have paid the purchase price in full.

8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 28<sup>th</sup> day of June, 2011.

**Bank Syz & Co SA**

By:   
Name: **Christophe Pellaton**  
Title: **Christophe Pellaton**

  
Name: **Séverine Schopfer**  
Title: **Séverine Schopfer**

**Illiquidx Ltd.**  
**80 Fleet Street**  
**London EC4Y 1EL**  
**UNITED KINGDOM**

By:   
Name: **Celestino Amore**  
Title: **Managing Director**

**SCHEDULE 1**

**Transferred Claims**

**Purchased Claim**

100% of US\$ 42,732.00 which is the equivalent of US\$ 42,732.00 (the outstanding amount of ISIN/CUSIP XS0213629487 as described in the Proof of Claim as of 28<sup>th</sup> day of June, 2011), plus all accrued interest, fees and other recoveries due.

**Lehman Programs Securities to which Transfer Relates**

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	U.S. \$ Amount claimed in Proof of Claim with respect to Lehman Programs Securities to which Transfer relates
Issue of EUR1,120,000 NC Equity Linked Note, due March 2009 Guaranteed by Lehman Brothers Holdings Inc.	XS0213629487	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	100% of the ISIN/CUSIP XS0213629487 under the Proof of Claim, which is EUR30,000, plus all accrued interest, fees and recoveries due.	Not applicable	9 <sup>th</sup> of March 2009	EUR30,000 Notional Amount (US\$ 42,732.00 using an exchange rate of EUR/USD = 1.4244), plus all accrued interest, fees and recoveries due.